

EUROVITA

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THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

**NOTICE OF DEFERRAL OF THE INTEREST PAYMENT DUE ON THE INTEREST PAYMENT
DATE FALLING ON 22 DECEMBER 2022**

TO THE HOLDERS OF

€40,000,000 Fixed Rate Dated Subordinated Notes due 22 December 2025

(the “Notes”)

issued by

EUROVITA S.p.A.

(incorporated with limited liability under the laws of the Republic of Italy)

(the “Issuer”)

ISIN: XS1325091152

The Issuer hereby gives notice to the holders of the Notes that a Solvency Capital Event has occurred and will be continuing on the Interest Payment Date falling on 22 December 2022 (the “**Mandatory Interest Deferral Date**”). As a result, the Issuer is therefore required to defer payment of all of the interest accrued to such Mandatory Interest Deferral Date pursuant to Condition 5 (*Mandatory Deferral of Interest*) of the terms and conditions of the Notes (the “**Conditions**”).

Deferred Interest shall not bear interest. Deferred Interest shall become payable in accordance with the provisions of Condition 5 (*Mandatory Deferral of Interest*).

All capitalised words and expressions used and not defined herein shall have the meaning given to them in the Conditions.

This notice is irrevocable and is given to the Noteholders in accordance with Condition 15 (*Notices*).

This notice is for information purposes only and does not constitute an offer to subscribe for or buy the Notes or other securities of the Issuer in any jurisdiction.

This notice is given by **EUROVITA S.P.A.**

Date: 22 December 2022